

DANZIGER &
MARKHOFF LLP

Attorneys at Law

Bring New Tax and Money Saving Options To Your Clients

Danziger & Markhoff
Custom Retirement Plans
Provide Unique Benefits for
CPAs and Their Clients

Custom • Flexible • Tax-Saving

- 1** - Our plans maximize your client's contributions
- 2** - Clients save money by reducing taxes and contributions made for their staff
- 3** - Plans are custom-designed specifically to your client's needs and goals
- 4** - The plans are highly flexible and can be adjusted to changing situations and opportunities
- 5** - Supported by attentive staff dedicated to your client's plan... not just an #800 number to call
- 6** - We have no conflicts. We do not make investments, nor do we sell any type of insurance
- 7** - We keep client's plans updated and compliant with current laws
- 8** - Danziger & Markhoff's plans are legally sound and provide creditor protection
- 9** - Plan contributions are fully tax-deductible
- 10** - Custom plan proposals are complimentary to CPA clients

YES or NO?

If your client has a plan:

Send us the following information for a complimentary proposal

- A copy of current plan document or Summary Plan Description
- Most recent valuation report
- Employee Census

If client does not have a plan:

- Provide us with an Employee Census for a complimentary proposal

Call us today

Call Andrew E. Roth, Esq.
(914) 948-1556 Ext. 8033
or aroth@dmlawyers.com

1133 Westchester Avenue
Suite N208
White Plains, NY 10604
danzigermarkhoff.com

**DANZIGER &
MARKHOFF LLP**
Attorneys at Law

Here's how a Danziger & Markhoff custom retirement plan for your clients makes your work easier:

- Prompt responses to your questions enable you to complete tax returns in a timely manner
- A specific plan administrator is assigned to your client and is available to answer your questions
- Danziger & Markhoff can assist you with planning ideas and plan alternatives for the upcoming year

The experience and support we provide makes retirement plan development, management and administration easier for you and your clients



Call Today

Andrew E. Roth, Esq.
(914) 948-1556 x8033
aroth@dmlawyers.com
danzigermarkhoff.com

Danziger & Markhoff is one of the most experienced retirement plan design and administration firms. We have a complete staff of lawyers, actuaries and plan administrators in-house.



135 Pinelawn Road • Suite 245 South Melville, NY 11747
1133 Westchester Avenue • Suite N208 White Plains, NY 10604