



**DANZIGER &
MARKHOFF LLP**

Attorneys at Law

Protect Your Family
and Your Assets

Maintain Control with Will and Related Estate Planning Documents

Q. Who receives your assets if you die without a Will?

A. If you die without a Will, the state determines who receives your assets. You have no control.

Q. If you die without a Will, who takes care of your children?

A. Without your own Will the court appoints a guardian for them. You have no control over who is appointed.

Q. Do you want to reduce or eliminate estate taxes?

A. You need to implement an estate plan to take advantage of various tax avoidance techniques to limit estate taxes to the fullest extent possible under the law.

Q. Would you like to create a family foundation to continue your interest in specific charitable endeavors?

A. Using a variety of estate and tax vehicles, we can design a family foundation to ensure that your philanthropic interests are maintained.

Q. Who makes health care decisions for you if you are incapacitated?

A. No one. You have no control over who makes healthcare decisions for you unless you have executed a health care proxy.



A Business and Tax-Oriented Law Firm

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Q. How can I treat my children equally when my major asset is my business?

A. We will create a practical plan that equitably distributes your estate when your primary asset is your business (even when only some heirs are active in the business), and also create a source of income for your spouse.

Q. Who will provide for my special needs family member after my death?

A. Special needs trusts permit you to provide for disabled family members.

Q. What if my spouse is not a citizen of the United States?

A. Our plans are designed to minimize the limitations on transfers to your spouse and to avoid adverse tax consequences.

Q. How can I give some of my assets directly to my grandchildren?

A. Using a tax-effective gifting program, you can provide for your grandchildren directly or establish a trust for them as part of your estate plan.

Q. Are you concerned about creditors?

A. You can protect yourself against creditors' claims by transferring your assets to a Limited Liability Company or a trust.

Our trust and estates attorneys are universally recognized for their expertise as documented in Best Lawyers® and Super Lawyers®.

So many questions – where are the answers?

- We have answers.
- We've been putting clients at ease since 1960.
- We will be glad to answer your questions and provide guidance.

When a Loved One Dies, We Are There for You and Your Family

We are proud to have worked with many families as they go through that difficult, turbulent time after a loved one dies. We will guide you through the key steps that need to be taken.

- Guidance regarding payments for the funeral and other expenses
- Assistance in attaining access to safe deposit boxes
- Probating the Will
- Help marshalling the assets of the estate
- Preparation of federal estate and state inheritance tax returns
- Consultation regarding distribution of assets to beneficiaries
- Assistance to fund trusts and / or sell property
- Advice concerning income tax planning for trusts, estates and their beneficiaries
- Preparation of trust and estate accountings



We provide support to your family during this difficult time.

As Time Goes By

“As Time Goes By” is our complimentary program designed to encourage you and your family members to contact us, free of charge, to discuss the implications of any life changes on your estate plans, such as:

- Your children attain the legal age of majority
- You want or need to change your named guardians, trustees or executors
- You want to shield assets from taxes and/or creditors
- You move your main residence from one state to another
- You inherit assets

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